Sunidhi
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EOD Snippets on Market

24 July 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-0.43%	-331.62	76059.77
NIFTY 50	▼	-0.43%	-102.15	23767.45
S&P BSE 500	▼	-0.32%	-115.20	35829.46

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	75,708.19	76,210.95	75,474.43	76,059.77	86,159.02	71,545.81
NIFTY	23,666.35	23,823.60	23,606.30	23,767.45	26,373.20	22,182.55

SENSEX Gainers	10	NIFTY Gainers	14
SENSEX Losers	20	NIFTY Losers	36

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1895	1756	1.08	454
NSE	1212	1020	1.19	26

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	**(%)**	**Losers**	**(%)**	**Gainers**	**(%)**	**Losers**	**(%)**
HCL Technologies Ltd	2.08%	Eternal Ltd	-2.34%	Universal Arts Ltd	20.00%	Kalind Ltd	-86.05%
ITC Ltd	0.78%	Mahindra And Mahindra Ltd	-2.10%	Spenta International Ltd	19.99%	Jupiter Life Line Hospita	-79.48%
Axis Bank Ltd	0.58%	Bajaj Finance Ltd	-2.07%	Orient Press Ltd	19.99%	Vellora Impact Ltd	-19.96%
Tata Consultancy Services	0.52%	Bharti Airtel Ltd	-1.66%	Mitshi India Ltd	19.99%	Sparkle Gold Rock Ltd	-13.55%
Trent Ltd	0.48%	Asian Paints Ltd	-1.09%	V B Desai Financial Servi	16.13%	Spandana Sphoorty Financi	-10.42%
Top 5 NIFTY Drivers				**Top 5 Gainers & Losers (X – Nifty)**			
Gainers	**(%)**	**Losers**	**(%)**	**Gainers**	**(%)**	**Losers**	**(%)**
HCL Technologies Ltd	1.95%	Eternal Ltd	-2.47%	Orient Press Ltd	20.00%	Rajdarshan Industries Ltd	-13.12%
Cipla Ltd	1.15%	Bajaj Finance Ltd	-2.00%	AARON INDUSTRIES Ltd	20.00%	Spandana Sphoorty Financi	-10.35%
Wipro Ltd	0.99%	Mahindra And Mahindra Ltd	-2.00%	Creative Newtech Ltd	19.21%	Ramco Systems Ltd	-9.99%
ITC Ltd	0.96%	Shriram Finance Ltd	-1.93%	KCP Sugar and Industries	15.34%	Fractal Analytics Ltd	-9.01%
HDFC Life Insurance Compa	0.88%	Bajaj Auto Ltd	-1.63%	Bodhi Tree Multimedia Ltd	15.13%	Go Digit General Insuranc	-8.85%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

Dr Lal PathLabs jumped 5.3% after Q1 PAT surges 21%; ₹5 dividend declared:

Shares of Dr Lal PathLabs jumped nearly 5.3% to ₹1,776.50 after the company reported its June quarter (Q1FY27) earnings, posting a 21% rise in profit after tax (PAT). The company's board also recommended an interim dividend of 50% or ₹5 per share on a face value of ₹10. According to a company statement, its consolidated net profit grew by 21.4% Y-o-Y to ₹170 crore in Q1 of FY27. The firm had earned a net profit of ₹134 in the same period a year ago. Its revenue increased by 19.1% on an annual basis to ₹798 crore in the June quarter, compared with ₹670 crore reported in Q1 of FY26. Ebitda for the quarter under review stood at ₹247 crore, while margins expanded to 31% from 28.7% in the year-ago period. Separately, the board approved an interim dividend of ₹5 per equity share (@ 50% on a face value of ₹10 each) for the FY 2026-27. The record date for payment of the interim dividend shall be July 30, 2026. The interim dividend will be paid within 30 days of its declaration, the filing said.

Laurus Labs stock jumped 2.6%, hits new high on 125% surge in Q1 profit:

Laurus Labs stock hit a new all-time high at ₹1,610 - up 2.6% in today's intra-day deals after the pharma firm reported over 100% growth in Q1 profit. Laurus Labs in an exchange filing today reported 124.7% surge in Q1 consolidated net profit at ₹361.99 crore for the quarter ended June 2026. In the same quarter a year ago, the company posted a net profit of ₹161.08 crore. The pharma firm's total income grew 28.8% year-on-year (YoY) to ₹2,035.49 crore in Q1FY27 when compared with ₹1,580 crore in Q1FY26. The company reported EBITDA of ₹644 crore as against ₹389 crore in the same comparable period. Earnings Per Share (EPS) jumped to ₹6.8 from ₹3 per share. Commenting on the Q1 earnings performance, Dr. Satyanarayana Chava, Founder & Chief Executive Officer of Laurus Labs said the company delivered record quarterly revenue with expanded profitability and continued its portfolio transformation.

Coforge shares gained 3.3% on bagging $230-mn AI transformation deal in Europe:

Shares of AI-native engineering services provider Coforge were in demand today rising as much as 3.3% to hit an intraday high of ₹1,488 after the company announced a five-year contract worth over $230 million for an AI-led transformation engagement with a major client in Europe. According to the company, the engagement is among the largest AI-led transformation programmes secured by Coforge in the region. The programme will combine Low-Code/No-Code platforms with AI-powered automation and AI-infused software development practices to transform the client's business operations. The company said the engagement is expected to improve decision-making, enhance productivity, reduce manual effort, and enable faster delivery of outcomes at scale. Earlier, on July 23, Coforge announced the launch of Coforge Nuuron, an AI Operating System (AI-OS) designed to help enterprises move beyond isolated AI initiatives and industrialise AI-driven outcomes across business functions.

Indosolar shares locked in 5% lower circuit after weak Q1FY27 earnings:

Shares of Waaree Group company and Waaree Energies' subsidiary, Indosolar, came under selling pressure today after the company reported its financial results for the first quarter of FY27. According to the company's exchange filing, revenue from operations declined to ₹68.36 crore in Q1FY27 from ₹194.68 crore in the corresponding quarter of the previous fiscal. The company attributed the decline to substantial revenue from tolling contracts during the quarter, compared with direct distribution and trading revenue in Q1FY26. Profit after tax (PAT) stood at ₹36.62 crore in Q1FY27, compared with ₹116.79 crore in the year-ago period. Despite the decline in revenue and profit, the company reported an Ebitda margin of 70.89% in Q1FY27, compared with 32.65% in Q1FY26, representing a growth of 117.11%. Operationally, module production stood at 224 MW during the quarter, compared with 244 MW in Q1FY26, while module sales were 218 MW against 231 MW in the corresponding period last year.

Apar Industries zoomed over 9.2% on reporting 78% surge in Q1 PAT:

Apar Industries stock price zoomed 9.2% to a high of ₹14,642 in today's intra-day trade after the company announced its Q1 results. Apar Industries today reported a strong 77.8% growth in Q1 consolidated net profit at ₹467.45 crore for the quarter ended June 2026, against ₹262.91 crore reported in the corresponding quarter a year ago. The company's total income increased by 29.2% year-on-year (YoY) to ₹6,624.71 crore in Q1FY27 from ₹5,128.95 crore in Q1FY26. Apar saw steady growth across all its business verticals. According to the company's results filed with the stock exchanges, Apar's conductors' segment saw 19.9% YoY revenue growth. Revenue from its transformers and speciality oil and power/ telecom cables divisions grew by 34.8% and 29.5%, respectively. Apar Industries plans to set-up a wholly-owned subsidiary in the United Kingdom (UK). The company has already initiated and obtained the necessary approvals and registrations as required by UK laws, it said in an exchange filing. The company's board also approved an additional investment of up to 3 lakh Brazilian Real in its wholly-owned subsidiary in Brazil. The fund infusion shall be completed in the current financial year FY27, Apar said.

Disclosures and Disclaimer

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Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
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